



Intesa Sanpaolo SpA

Direzione Centrale Partecipazioni

Dear Shareholder,

Please be informed that on December 22th, 2020, at 3 p.m., at the headquarters of JSCB" EXIMBANK" in Stefan cel Mare si Sfânt 171/1 Avenue, Chisinau, Republic of Moldova, the Extraordinary General Meeting of Shareholders of JSCB" EXIMBANK" shall be held, in order to discuss and to approve the items included in the following agenda:

1. Approval of the agenda of the General Meeting of Shareholders;
2. Approval of the Articles of Association;
3. Approval of a new mandate for a current Board of Directors;
4. Approval the remuneration of the Board of Directors;
5. Approval of the Regulation of the Board of Directors of B.C. "EXIMBANK" S.A.

The shareholder's representative can get acquainted with the materials regarding the agenda of the Extraordinary General Meeting of Shareholders at the Bank's headquarters starting from December 10th, 2020 (on working days), between 09.00-16.00.

The registration of the participants in the General Meeting of the Shareholders will take place on the day of the meeting between 14:00 and 15:00.

For participation in the Extraordinary General Meeting of Shareholders, the Shareholder's representative shall present an identity document in original and a document certifying his/her powers (Power of Attorney).

Pursuant to the art. 21 of the Articles of Association of Eximbank, the information concerning the summoning of the General Shareholders' Meeting has to be published in the Official Gazette of the Republic of Moldova of November 27th, 20, 2020, and on the Bank's official web page.

Best regards,

Vitalie Bucataru,
First Deputy General Manager



Banca Comercială "EXIMBANK" S.A. Oficiul Central: Bd. Ștefan cel Mare și Sfânt nr. 171/1, MD-2004, mun. Chișinău.

Cod bancar/SWIFT EXMMMD22, Licența Seria A MMII nr. 0044504 eliberată de Banca Națională a Moldovei, IDNO 1002600010273, TVA 7800065, Capital social 1 250 000 000 lei. Membru al Fondului de Garantare a Depozitelor în Sistemul Bancar din Republica Moldova. Membru al Grupului Bancar Intesa Sanpaolo (Italia).